

东莞发展控股股份有限公司

年度配股公开发发行证券预案

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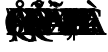
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PPP

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	2019.06.30	2018.12.31	2017.12.31	2016.12.31
	2,922,162,261.53	1,622,877,401.72	1,017,316,997.07	585,157,713.15
	89,880,000.00	-	-	-
	22,205,273.62	22,630,776.67	26,524,147.84	33,768,874.96
	2,804,492.00	-	-	92,926,000.00
	11,311,938.22	3,604,987.07	12,167,463.97	6,426,104.16
	915,371,814.43	554,219,145.21	625,363,531.12	279,918,887.83
	49,249,351.93	58,684,963.19	168,937,443.18	1,158,033.95
	4,012,985,131.73	2,262,017,273.86	1,850,309,583.18	999,355,614.05
	24,873,340.00	-	-	-
	-	127,150,000.00	209,764,500.00	209,264,500.00
	40,590,000.00	-	-	-
	2,891,158,790.78	3,607,866,094.88	4,482,388,750.00	3,931,285,521.48
	3,064,250,381.97	3,036,653,997.32	1,453,687,475.92	1,354,400,381.32

	2019.06.30	2018.12.31	2017.12.31	2016.12.31
	1,128,200,000.00	887,800,000.00	677,000,000.00	300,000,000.00
	-	-	-	4,364,750.00
	3,270,333.35	891,833.37	4,197,954.40	2,031,777.89
	37,551,759.07	53,053,233.73	48,801,790.80	56,248,029.41
	76,804,889.74	64,152,995.41	62,655,601.06	56,912,013.54
	926,806,337.36	647,147,497.84	604,190,145.78	599,988,336.77
	339,862,614.94	368,862,614.92	995,229,281.56	66,156,110.84
	600,000,000.00	600,000,000.00	600,000,000.00	1,500,000,000.00
	3,112,495,934.46	2,621,908,175.27	2,992,074,773.60	2,585,701,018.45

2019 1-6 2018

	2019	1-6	2018	2017	2016
	-258,108,554.39		-1,050,483,856.80	1,016,601,960.88	1,887,504,542.87
	67,923,987.66		116,011,208.06	112,980,495.56	98,844,214.81
	151,413,520.71		328,886,401.41	291,401,212.46	251,687,055.41
	10,538,275.55		51,523,528.55	29,256,517.35	21,062,718.47
	13,785,626.37		-464,105,389.12	1,512,072,761.46	2,323,361,882.09
	923,052,246.68		2,228,948,846.46	48,891,244.14	-975,056,799.63
	-		-	-	1,270,000,000.00
	68,289,136.70		122,643,089.90	117,635,371.92	136,205,728.02
	3,490.00		18,900.00	-	89,400.00
	-		-	-	-
	68,292,626.70		122,661,989.90	117,635,371.92	1,406,295,128.02
	6,150,145.97		15,070,677.16	19,916,527.63	20,634,585.23
	8,000,000.00		1,227,252,900.00		

	2019 1-6	2018	2017	2016
	1,299,284,859.81	605,560,404.65	432,159,283.92	-652,027,680.34
	1,622,877,401.72	1,017,316,997.07	585,157,713.15	1,237,185,393.49
	2,922,162,261.53	1,622,877,401.72	1,017,316,997.07	585,157,713.15

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	2019.06.30	2018.12.31	2017.12.31	2016.12.31
	1,736,355,642.26	859,410,511.60	866,722,473.96	531,652,444.49
	22,104,324.17	22,625,899.31	26,524,147.84	30,564,324.74
	442,150,019.74	436,862,191.89	726,866,412.30	458,124,402.47
	2,200,609,986.17	1,318,898,602.80	1,620,113,034.10	1,020,341,171.70
	24,873,340.00	-	-	-
	-	33,000,000.00	172,174,500.00	172,174,500.00
	33,000,000.00	-	-	-
	2,002,200,000.00	2,074,073,340.00	2,196,273,340.00	1,495,973,340.00
	5,071,105,414.17	5,033,009,134.97	2,605,559,795.92	2,506,272,701.32
	-	-	-	-
	1,416,920,460.87	1,524,311,083.56	1,711,288,792.31	1,882,310,266.77
	-	-	4,598,520.97	-
	257,541,212.82	273,637,538.70	305,830,190.46	338,022,842.22
	138,457,950.37	146,858,312.15	164,135,760.71	181,413,209.27
	39,713,739.64	40,429,171.78	47,069,104.79	31,670,139.37
	34,881.50	34,881.50	135,388.00	-
	8,983,846,999.37	9,125,353,462.66	7,207,065,393.16	6,607,836,998.95
	11,184,456,985.54	10,444,252,065.46	8,827,178,427.26	7,628,178,170.65
	1,078,200,000.00	887,800,000.00	630,000,000.00	300,000,000.00
	36,958,338.70	50,500,092.07	44,637,178.79	54,158,185.22
	61,084,741.22	51,574,059.23	48,748,607.51	44,151,715.10
	900,097,177.22	621,957,807.90	573,601,821.78	567,879,219.02
	326,000,000.00	355,000,000.00	94,000,000.00	-
	600,000,000.00	600,000,000.00	600,000,000.00	1,500,000,000.00
	3,002,340,257.14	2,566,831,959.20	1,990,987,608.08	2,466,189,119.34

	2019.06.30	2018.12.31	2017.12.31	2016.12.31
	1,433,000,000.00	1,254,000,000.00	1,261,000,000.00	-
	300,000,000.00	300,000,000.00	-	-
	159,785,421.83	163,988,243.33	181,468,115.45	188,264,157.77
	12,547,200.00	13,331,400.00	14,899,800.00	16,468,200.00
	52,506,375.00	52,506,375.00	-	-
	53,370,135.53	54,946,732.42	63,401,450.30	69,272,093.82
	2,011,209,132.36	1,838,772,750.75	1,520,769,365.75	274,004,451.59
	5,013,549,389.50	4,405,604,709.95	3,511,756,973.83	2,740,193,570.93
	1,039,516,992.00	1,039,516,992.00	1,039,516,992.00	1,039,516,992.00
	1,143,930,993.09	1,143,930,993.09	1,143,930,993.09	1,143,930,993.09
	6,304,290.79	-567,903.85	-5,988,793.11	13,013,138.39
	775,520,311.19	782,972,378.54	685,203,952.46	609,374,564.18
	3,205,635,008.97	3,072,794,895.73	2,452,758,308.99	2,082,148,912.06
	6,170,907,596.04	6,038,647,355.51	5,315,421,453.43	4,887,984,599.72
	11,184,456,985.54	10,444,252,065.46	8,827,178,427.26	7,628,178,170.65

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	2019 1-6	2018	2017	2016
	635,261,283.06	1,259,261,360.65	1,123,896,473.68	1,060,104,889.82
	184,893,786.78	401,857,944.80	354,152,073.98	351,705,326.05
	2,805,984.47	6,749,786.29	6,551,599.85	19,992,023.99
	-	-	-	-
	19,982,859.72	50,312,468.98	38,948,188.56	36,849,106.59
	-	-	-	-
	2,084,661.28	-46,882,288.72	-23,142,685.54	20,287,671.91
	784,200.00	1,658,847.91	1,808,957.44	-
	156,787,376.45	373,513,096.68	241,547,160.37	288,167,805.29
	2,861,728.56	-	-	-
	-	26,559,732.04	-61,595,861.65	-75,256,427.81
	585,927,295.82	1,248,955,125.93	929,147,552.99	844,182,138.76
	2,118,823.05	2,096,416.16	2,623,090.86	5,455,532.24
	297,326.38	419,247.77	70,645.77	55,287.25
	587,748,792.49	1,250,632,294.32	931,699,998.08	849,582,383.75
	107,170,485.22	272,948,033.50	173,406,115.27	154,567,891.68

	2019 1-6	2018	2017	2016
	480,578,307.27	977,684,260.82	758,293,882.81	695,014,492.07
	-17,808,910.89	5,420,889.26	-19,001,931.50	156,902.24
	462,769,396.38	983,105,150.08	739,291,951.31	695,171,394.31

	2019 1-6	2018	2017	2016
	2,690,400,000.00	4,079,160,000.00	5,130,000,000.00	1,800,027,469.66
	2,350,000,000.00	3,267,360,000.00	4,345,000,000.00	1,900,000,000.00
	69,766,950.79	340,519,474.23	339,053,470.01	303,777,200.73
	33,800.00	581,513.01	91,343,108.61	2,981,536.45
	2,419,800,750.79	3,608,460,987.24	4,775,396,578.62	2,206,758,737.18
	270,599,249.21	470,699,012.76	354,603,421.38	-406,731,267.52
	-	-	-	-
	876,945,130.66	-7,311,962.36	335,070,029.47	-478,237,218.07
	859,410,511.60	866,722,473.96	531,652,444.49	1,009,889,662.56
	1,736,355,642.26	859,410,511.60	866,722,473.96	531,652,444.49

1

				+
1				100.00%
2				100.00%
3				97.50%
4				45.8081%
5				100.00%
6				50.00%
7				100.00%

2

2016	
2017	-
2018	
2019 1-6	

	2019.06.30	2018.12.31	2017.12.31	2016.12.31
	1.29	0.86	0.62	0.39
	1.29	0.86	0.62	0.39

	43.25%	40.72%	44.37%	42.50%
	44.83%	42.18%	39.78%	35.92%
	2019	1-6	2018	2017
	33.14	62.09	45.28	32.58
	0.07	0.15	0.15	0.15
/	0.53	1.01	0.85	0.80
/	0.53	1.01	0.85	0.80
/	0.53	0.80	0.85	0.76
/	0.53	0.80	0.85	0.76
%	8.26	17.27	16.46	17.12
%	8.18	13.75	16.38	16.27

$$1 \quad = \quad /$$

$$2 \quad = (\quad - \quad) /$$

$$3 \quad = (\quad / \quad) \times 100\%$$

$$4 \quad = \quad /$$

$$5 \quad = \quad /$$

$$6 \quad = P0 \div S$$

$$S = S0 \quad S1 \quad Si \quad Mi \quad M0 \quad Sj \quad Mj \quad M0 - Sk$$

$$P0$$

$$S \quad S0 \quad S1$$

$$Si$$

$$Sj \quad Sk \quad M0 \quad Mi$$

$$Mj$$

$$7 \quad = P1 / (S0 \quad S1 \quad Si \quad Mi \quad M0 \quad Sj \quad Mj \quad M0 \quad Sk +$$

$$)$$

$$P1$$

$$8 \quad = P0 / (E0 \quad NP \quad 2 \quad Ei \quad Mi \quad M0 \quad Ej \quad Mj \quad M0 \quad Ek \quad Mk$$

$$M0)$$

$$P0$$

$$NP \quad E0$$

$$Ei$$

$$Ej \quad M0$$

Mi

Mj

Ek

Mk

1

	2019	6	30	2018	12	31	2017	12	31	2016	12	31
			%			%			%			%
	292,216.23		24.59	162,287.74		14.74	101,731.70		9.96	58,515.77		6.56
	8,988.00		0.76	-		-	-		-	-		-
	2,220.53		0.19	2,263.08		0.21	2,652.41		0.26	3,376.89		0.38
	280.45		0.02	-		-	-		-	9,292.60		1.04
	1,131.19		0.10	360.50		0.03	1,216.75		0.12	642.61		0.07
	91,537.18		7.70	55,421.91		5.03	62,536.35		6.12	27,991.89		3.14
	4,924.94		0.41	5,868.50		0.53	16,893.74		1.65	115.80		0.01
	401,298.51		33.77	226,201.73		20.55	185,030.96		18.11	99,935.56		11.21
	2,487.33		0.21	-		-	-		-	-		-
	-		-	12,715.00		1.15	20,976.45		2.05	20,926.45		2.35
	4,059.00		0.34	-		-	-		-	-		-
	289,115.88		24.33	360,786.61		32.77	448,238.88		43.87	393,128.55		44.10
	306,425.04		25.79	303,665.40		27.58	145,368.75		14.23	135,440.04		15.19
	142,693.92		12.01	153,580.31		13.95	172,582.03		16.89	189,027.59		21.21
	680.77		0.06	-		-	459.85		0.05	-		-
	25,754.12		2.17	27,363.75		2.49	30,583.02		2.99	33,802.28		3.79
	272.53		0.02	272.53		0.02	272.53		0.03	272.53		0.03
	13,856.24		1.17	14,685.83		1.33	16,413.58		1.61	18,141.32		2.04
	1,718.63		0.14	1,661.50		0.15	1,726.05		0.17	730.03		0.08
	3.49		0.00	3.49		0.00	13.54		0.00	-		-
	787,066.95		66.23	874,734.41		79.45	836,634.66		81.89	791,468.79		88.79
	1,188,365.46		100.00	1,100,936.14		100.00	1,021,665.62		100.00	891,404.35		100.00

2016

2017

2018

2019

6

891,404.35

1,021,665.62

1,100,936.14

1,188,365.46

2016 2017 2018 2019 6

11.21% 18.11% 20.55% 33.77%

88.79% 81.89% 79.45%

66.23%

2019 6

2

	2019 6 30		2018 12 31		2017 12 31		2016 12 31	
		%		%		%		%
	112,820.00	21.95	88,780.00	19.81	67,700.00	14.94	30,000.00	7.92
	-	-	-	-	-	-	436.48	0.12
	327.03	0.06	89.18	0.02	419.80	0.09	203.18	0.05
	3,755.18	0.73	5,305.32	1.18	4,880.18	1.08	5,624.80	1.48
	7,680.49	1.49	6,415.30	1.43	6,265.56	1.38	5,691.20	1.50
	92,680.63	18.03	64,714.75	14.44	60,419.01	13.33	59,998.83	15.84
	33,986.26	6.61	36,886.26	8.23	99,522.93	21.96	6,615.61	1.75
	60,000.00	11.67	60,000.00	13.39	60,000.00	13.24	150,000.00	39.60
	311,249.59	60.56	262,190.82	58.49	299,207.48	66.01	258,570.10	68.26
	143,384.44	27.90	126,177.58	28.15	128,084.39	28.26	92,839.03	24.51
	30,000.00	5.84	30,000.00	6.69	-	-	-	-
	15,978.54	3.11	16,398.82	3.66	18,146.81	4.00	18,826.42	4.97
	6,747.64	1.31	6,664.64	1.49	-	-	-	-
	1,254.72	0.24	1,333.14	0.30	1,489.98	0.33	1,646.82	0.43
	5,337.01	1.04	5,494.67	1.23	6,340.15	1.40	6,927.21	1.83
	202,702.36	39.44	186,068.85	41.51	154,061.33	33.99	120,239.47	31.74
	513,951.95	100.00	448,259.67	100.00	453,268.81	100.00	378,809.57	100.00

2016 2017 2018 2019 6

378,809.57 453,268.81 448,259.67

513,951.95 2016 2017 2018

2019 6 68.26% 66.01% 58.49%

60.56%

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	2019 1-6	2018	2017	2016
	79,025.34	162,352.07	145,230.23	125,199.13
	68,600.30	136,192.28	110,569.97	101,263.86
	68,782.47	136,359.63	110,851.04	102,881.85
	55,568.84	105,196.01	88,917.73	82,935.13
	55,488.31	104,885.99	88,681.59	82,901.82

2016 2017 2018 125,199.13

145,230.23 162,352.07 2016-2018

13.87% 2019 1-6

79,025.34

2016 2017 2018

82,901.82 88,681.59 104,885.99

2016-2018

12.48%

2019 1-6 55,488.31

2018 23.75%

2019 8
1 PPP PPP
26 2019 8 16 6
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2012 37 3 —
2013 43

1

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2017

2018 -2020

2018 3 23

